

Political Parties (Including Central Committees) State Special Election—May 19, 2009 Filing Schedule

<i>Filing Deadline</i>	<i>Type of Statement</i>	<i>Period Covered by Statement</i> ^{1/}	<i>Method of Delivery</i> ^{2/}
Within 10 Business Days	\$5,000 Ballot Measure Contribution Report (Form 497) ^{3/}	From the date the \$5,000 contribution was made in connection with a single ballot measure	✧ Online or Electronically with Secretary of State
Within 24 Hours	Online Independent Expenditure Report (Form 496) ^{4/}	2/18/09 – 5/19/09	✧ Online or Electronically with Secretary of State
April 9, 2009	Pre-Election Report (Form 460) ^{5/}	1/1/09 – 4/4/09	✧ Personal Delivery ✧ First Class Mail
May 7, 2009	Pre-Election Report (Form 460) ^{5/}	4/5/09 – 5/2/09	✧ Personal Delivery ✧ Guaranteed Overnight Service
Within 24 Hours	Late Contributions and Independent Expenditures of \$1,000 or More (Form 497/496) ^{6/}	5/3/09 – 5/18/09	✧ Personal Delivery ✧ Guaranteed Overnight Service ✧ Fax
July 31, 2009	Semi-Annual (Form 460)	^{1/} - 6/30/09	✧ Personal Delivery ✧ First Class Mail

Footnotes:

- ^{1/} **Period Covered:** The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
- ^{2/} **Electronic Filers:** Committees must file electronically with the Secretary of State if, since January 1, 2000, they receive contributions or make expenditures totaling \$50,000 or more. For more information, visit the Secretary of State's website at www.sos.ca.gov. Paper filings may also be required.
- ^{3/} **State Ballot Measure Expenditures:** Electronic filers must file Form 497 within 10 business days of making a contribution of \$5,000 or more to support or oppose a state ballot measure. This report is also required after the election.
- ^{4/} **Online Independent Expenditure Report:** Electronic filers must file Form 496 within 24 hours each time the committee makes an independent

expenditure totaling \$1,000 or more. No paper copies and no copies with other filing officers are required.

^{5/} **Pre-Election Report and Supplemental Independent Expenditure Report:**

Depending on its activity, a political party may be required to file pre-election statements before each state election. Therefore, a pre-election statement may also be triggered on March 12, 2009 in connection with the Senate District 26 election. See that filing schedule for assistance. Pre-election statements are required if: 1) contributions of \$1,000 or more are received; or 2) contributions or independent expenditures totaling \$500 or more are made during the period covered by the statement.

Committees must file a Supplemental Independent Expenditure Report (Form 465) if the committee makes independent expenditures of \$1,000 or more. Depending upon when the independent expenditure of \$1,000 or more is made, a report may be due on April 9, May 7, or July 31.

^{6/} **Late Contribution/Late Independent Expenditure Period:**

Contributions: File Form 497 if a contribution of \$1,000 or more is received by the party or made to a primarily formed ballot measure committee for this election. A paper Form 497 is required along with an electronic form, if applicable (see footnote 2). Paper copies are required to be filed with filing officers in Los Angeles and San Francisco.

Independent Expenditures: Only a non-electronic filer must file a paper copy of the Form 496 with the Secretary of State and with filing officers in Los Angeles and San Francisco. Electronic filers only file electronically with the Secretary of State.

Additional Notes:

- **Late Statements.** Except for deadlines that fall on a Saturday, Sunday, or an official state holiday, there is no provision in the law for extending a filing deadline. Deadlines for late contribution and late independent expenditure reports may not be extended. Late statements are subject to a \$10 per day late fine.
- All statements are public documents.
- **Paid Spokesperson Report.** File Form 511 within 10 days if an expenditure of \$5,000 or more is made to an individual to appear in an advertisement to support or oppose a ballot measure.